

Online Product Suitability and Continuing Education Training

Use the Phoenix Product Training Center to fulfill your state-required product and continuing education training all in one convenient site!

ACCESSING THE PRODUCT TRAINING CENTER

Links to the training center can be found on the Phoenix PartnerCenter, under Quick Links. Simply click on **NAIC Product Training** to enter.



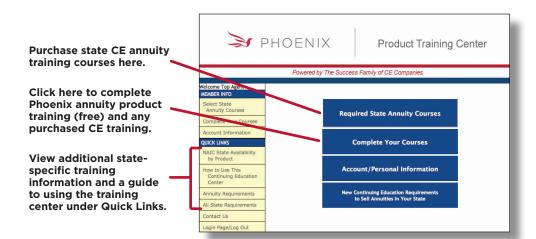
CREATING YOUR ACCOUNT & LOGGING IN

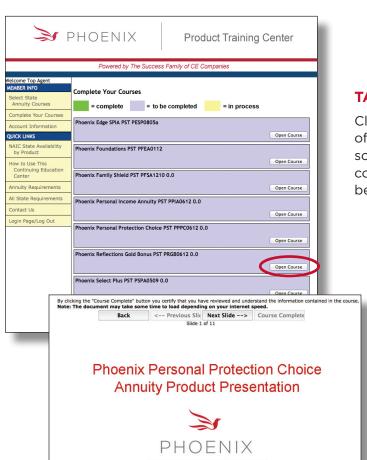
Registration for the Phoenix Training Center is easy. Have your social security number, valid email address and state license numbers ready. Upon registering, you can log in using your email address and a password you create.



SELECTING YOUR PRODUCT TRAINING

From the Main Product Training Center screen, you may access all the training required in the state(s) where you are licensed, including state-approved continuing education and training on Phoenix products.





TAKING THE PHOENIX PRODUCT TRAINING

Click Complete Your Courses to view a listing of Phoenix product training courses required for solicitation in your state(s) of license and any CE courses you purchased. Select Open Course to begin a training course.

> Once opened, the course presentation has a 10 second delay before slides may be advanced. Wait for the Next Slide button to display.

Note: If you exit the training course before completing it, the presentation will restart at the beginning when you reopen it.



Upon completion of the course, you may print a certificate of completion for your records. Success CE will notify Phoenix of your course completion.

For CE courses taken elsewhere, certificates must be submitted to Phoenix:

Fax: 1-816-221-9672

Email: contracts@phoenixwm.com

NEED ASSISTANCE?

SuccessCE Customer Assistance & Technical Support

M-F 6:30 AM to 5:30 PM (Pacific Time) Sat 8:00 AM to Noon (Pacific Time)

Phoenix Annuity Product Training

Tel: (949) 706-9453, Fax: (949) 706-9439

Phoenix Customer Support: (800) 417-4PNX

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